

# STANDARD PRICING LIST

### Tax Returns:

Every tax return is different and no one can quote a price without seeing what is involved in the preparation. That said, below are the starting points for our services. Extensions and any reports that cannot be e-filed are mailed by certified mail as proof of timely filing.

- <u>Individual</u>s: \$200 for simple Federal 1040 (non-itemized) increasing based on the number and type of forms required
- Entities: \$550 for Corporations and Partnerships increasing based on required added forms
- <u>State Returns</u>: \$150 and up depending on Complexity
- <u>Franchise Taxes</u>: \$100 per return if all the data is available. Extra charges apply if we have to go hunting for it.
- <u>State Central Appraisal Renditions</u>: \$100 if you provide a depreciation schedule or we already have one in our system.
- <u>E-filing:</u> \$35 per return
- <u>Shoebox Fee:</u> If the data is presented in the form of loose, disorganized information that we have to sort, organize and collate, there is a minimum charge of \$100 plus \$45 per hour that we have to spend, essentially, doing the bookkeeping.
- <u>Discounts</u>: We do provide discounts for certain groups as listed on the home page. In addition, repeat clients and/or clients who pay for monthly or quarterly bookkeeping with our company get special discounts on tax preparation.

# **Bookkeeping and Accounting:**

Business bookkeeping (writeup) and accounting (preparation of financial statements and/or analysis of financial records) is based on the type and number of transactions and the frequency with which writeup and statements are required. On average the fees for monthly data entry and financial reports work out to \$2.00 per transaction (each check, debit, deposit, etc. is a transaction). Additional fees apply for past due/late paperwork.

# **Other Services:**

All other services are based on the hourly rates below. Discounts are available depending on the issue.

- Clerical time \$ 50.00
- Clerk Time \$ 90.00
- Accountant time \$250.00
- Specialized Analysis & Research \$450.00
- Tax Representation \$650.00

### **Other Fees:**

- Certified Mailings
  \$ 15.00 flat rate plus postage
- Copies and Scans
  \$ 10.00 plus \$1 per page
- Renaming/Converting scans
  \$ 25.00 plus \$5 per scan